

VVPR short opportunity – VivoPower International PLC

[Crediblock.com](#) LLC – [Second Sight Markets Analysis](#) 8/30/2020 – VivoPower International PLC (VVPR) \$VVPR has went up by 800% since May. In terms of market cap it's now at \$111 Million. In March, the company was trading below \$1 at .67c a share, or about \$9 Million market cap. [It was issued a delisting notice by NASDAQ in April.](#)

Management owns about 81% and institutions own another 5%, meaning the float on this is very thin. [According to Fintel.io the short volume ratio is 29.](#) The company is losing money, they can't continue to lose money. This is a boring low margin business that never delivered anything. 2 things are going to happen: 1) insiders will start dumping or 2) they will do a raise. In either case, the price will be depressed.

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Price Target

We are expecting this to at least go back to spring levels, i.e. below \$1. It might not get down that low, but it can. It could go to zero and get delisted. In any case, there is a lot of downside as it has just shot up like a hocky stick. Right now the price is 8.25 this is a short opportunity. Just look at this chart and say that you don't agree:



[On a recent investor call](#), the company said they will go into the electric vehicle (EV) business, something they know nothing about. Of course, anything related to the hot EV sector has a positive correlation with the perceptions of investors, who are thinking of TSLA's rise to 2,213 a share as of this writing, from 247 in late 2019.

We are going to be doing a deeper dive into this, and will post more research and information here as we get it.

More Research

VivoPower International PLC, together with its subsidiaries, operates as a solar and critical power services company in the United States, Australia, and the United Kingdom. It operates through Critical Power Services and Solar Development segments. The Critical Power Services segment offers energy infrastructure generation and distribution solutions,

including the design, supply, installation, and maintenance of power and control systems to a range of commercial and industrial customers. The Solar Development segment engages in the origination, development, construction, financing, operation, optimization, and sale of photovoltaic solar projects. The company was incorporated in 2016 and is headquartered in London, the United Kingdom.

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